

Investment Solutions Consultants

Our forum is a great way for our peers to talk about their common challenges faced when implementing regulatory change.

**Last Forum** - Below are key points discussed:-

## ESG / SFDR

- 1. Should firms be focusing on the ESG objectives and then the templates which are consumers of data on distribution?
- 2. Biggest challenges are understanding the templates of data?
- 3. Do we need to start taking into account the Sustainability divergence coming soon?
- 4. Are ESMA going to make some of the mandatory EET fields optional?
- 5. Are stakeholders looking at the UK regulatory aspects yet and what are your thoughts?

## EMIR

Will the investor suffer the most?

## PRIIPS

- 1. Do you expect repositories where they offer added services?
- 2. Have they made any noises on how they with help with that divergence?
- 3. Or do you expect they will push back to the investment management community?

**For future Regulatory Change Forums**, we intend to include the following in the agenda:

- Market and regulatory developments from leading RegTech solutions.
- Driving regulatory delivery, ensuring that governance and programme structures are in place for delivering business strategies, particularly on ESG.
- Understanding the regulatory roadmaps and the impact of jurisdiction divergence, as highlighted by ESG.

Should you wish to discuss practical approaches to any Regulatory Change related challenges or wish to join our forum, please contact @Jonathan Boswell

