

MAY 2024

# NEWSLETTER

**Paul Lumsden has joined as Senior Consultant**



## Welcome to our newest team member

Paul has over 20 years' industry experience, particularly in regulatory reporting, bringing valuable insight to our team from his extensive experience in the asset management industry.

Paul will be working closely with Jon Boswell, ISC's Head of Regulatory Change Practice, both to bolster ISC's regulatory change offering, but also to help develop ISC's Regulatory Change Horizon Scanning service further, as well as with other team members in ISC across multiple disciplines.

[For more information click here](#)

## ISC strikes an exciting joint business venture with Orbit Financial Technology

Combining ISC's extensive Regulatory change expertise with Orbit's industry leading AI platform. The partnership aligns Orbit's skills in working with unstructured data with ISC's knowledge of regulatory change to create an innovative approach to Regulatory Horizon Scanning tailored to the individual investment manager.

[For more information click here](#)



**An exciting partnership bringing an AI powered solution to Regulatory Change**

# SERVICES' UPDATES

**Our industry-leading horizon scanning service**



## Tailored Horizon Scanning

ISC's Regulatory Horizon Scanning service enables your organisation to plan for what lies ahead. Giving the capability to analyse upcoming regulatory challenges, enhancing organisational resilience, reliability, and compliance.

Utilising the GenAI engine, unstructured web data is translated and structured for ISC's LLM, facilitating filtering based on organisational profiles.

With regulatory complexity on the rise across various sectors, ISC's Horizon Scanning service remains essential for Asset Managers to prepare adequately.

[For more information click here](#)

## AVIATE Assessment of Value Intelligence Automation Technology

An intelligent workflow solution that supports a “best practice”, operationally efficient approach to Assessment of Value (AoV) that improves governance and reduces risk.

If you would like to find out more about how AVIATE can streamline your Assessment of Value and to request a demo, please contact us

[For more information click here](#)



**The first automated solution**



# THOUGHT LEADERSHIP

Discussion  
is a  
powerful  
tool for  
learning



## Our Forums

Led by our highly experienced Heads of Practice, ISC's Forums bring together participants from across the Investment Management industry and beyond for exploration of key topics that are shaping our industry in a lively and insightful discussion.

We have been busy with the Forums this year, hosting the 17th edition of our Regulatory Change Forum, at which our clients see great benefit in our two-monthly meeting of the minds. It is designed to facilitate open discussion about issues encountered with regulatory change either generically, or specific to a particular regulation.

If you would like to take part in the next Regulatory Change Forum in June 2024, please contact us [reg-change@iscltd.com](mailto:reg-change@iscltd.com)

[For more information click here](#)

## Market Insights

Stay informed with ISC's Market Insights! We consistently provide updates and posts on:-

- Regulation impacting the industry now and in the future
- ESG developments and best practices
- Fund / Product innovation
- Industry trends and hot topics
- Services and initiatives to support Asset Managers

Follow us to stay ahead of the curve!

[Connect here](#)



Delivering  
Change  
Matters

# ABOUT US

Personalised  
Consulting  
for success



## Why choose to work with ISC

We have an 18-year track record of building lasting and trusted relationships with our clients, with significant levels of re-engagement. We pride ourselves on partnering with and adding value to our clients.

We implement solutions from idea through to execution and transition to BAU.

Our clients engage us to provide scoping and specialist delivery resources and solutions for business-critical change programmes focused on our core competencies:

- Regulatory Change
- Product
- Operational efficiency
- System Selection and Implementation

[For more information click here](#)

## Talk to us

Connect with our Heads of Practice

 Jonathan Boswell, Head of Regulatory Change

 Michael Hilton, Head of Product

If you want to discuss any of the items in this Newsletter.  
Please get in touch

Kelly Goldie, Head of Operations

[kelly.goldie@iscltd.com](mailto:kelly.goldie@iscltd.com)



A team of  
talented  
Consultants  
providing  
trusted  
advice