

PRESS RELEASE

Orbit and ISC Unveil Industry-Leading AI Solution to Simplify Regulatory Compliance for Investment Managers

RegAware is the joint AI-powered Regulatory Horizon Scanning offering that monitors regulatory changes across 47 jurisdictions, delivering tailored and timely intelligence to reduce compliance costs and mitigate regulatory risks.

LONDON, June 30, 2025 - Orbit and Investment Solutions Consultants (ISC) Limited have partnered to launch **RegAware: a new AI-powered Regulatory Horizon Scanning solution**, specifically designed for investment managers **navigating** the increasingly **complex global regulatory landscape**.

By combining Orbit's artificial intelligence platform with ISC's regulatory expertise, **RegAware** tracks, analyzes and visualizes regulatory changes faster and more accurately than traditional compliance methods. Unlike other solutions, it provides proactive insights tailored to each firm's specific business needs, ensuring investment managers can act on relevant updates without delays. It processes over 5,000 regulatory documents monthly, identifying relevant updates without requiring manual work. The system provides tailored insights based on a firm's specific products, locations, and legal structures, helping businesses confidently navigate complex regulations.

"In today's rapidly evolving regulatory environment, investment managers need more than just data—they need actionable intelligence delivered with precision," said **Da Wei, Founder & Chief Executive Officer at Orbit**. "Our partnership with ISC enables us to harness the power of our AI models and extensive data coverage to transform unstructured regulatory information into structured, relevant insights tailored to each client's needs."

RegAware provides three key benefits:

- **Comprehensive Dashboard** – A clear visualization of relevant regulatory updates, their severity and impact.
- **Regulatory Timeline** – A visual schedule displaying upcoming regulatory changes and their corresponding impact levels.
- **Regulatory Change Alerts** – Notifications regarding newly identified regulatory updates.

"Our solution simplifies compliance, giving firms the tools to manage regulatory changes efficiently," said **Jonathan Boswell, Associate Director - Head of Regulatory Change at ISC**. "As new rules continue to emerge, investment managers need a smarter



way to stay ahead. This partnership provides a streamlined approach to handling regulations and reducing risk."

Designed to integrate seamlessly into existing compliance processes, **RegAware** ensures that firms receive only the regulatory updates that matter to them. For example, an investment manager operating in both the U.S. and Europe can configure the tool to track SEC and ESMA regulations while filtering out irrelevant updates from other regions, ensuring a focused and efficient compliance workflow. The tool can be customised to focus on specific countries, regulatory bodies, business areas, products, and legal structures, so users get only the most relevant information.

Orbit's AI technology processes millions of documents annually, significantly more than traditional regulatory tracking solutions, utilizing advanced machine learning to transform unstructured regulatory data into clear, actionable insights. This ensures investment managers receive the most comprehensive and timely updates available. This powerful approach helps investment managers stay compliant and prepared for regulatory changes.

About Orbit

Orbit is an award-winning, sophisticated AI-powered financial services platform designed to empower informed, data-driven decision-making. Founded in 2015, Orbit processes over 70 million documents annually across 150,000+ companies in 80 countries, delivering unmatched market intelligence and regulatory insights. Our platform combines comprehensive data coverage with advanced AI capabilities to transform unstructured data into actionable intelligence for asset managers, hedge funds, data vendors, exchanges, and software platforms. For more information, visit orbitfin.ai.

About Investment Solutions Consultants (ISC)

ISC is a leading consultancy, established in 2005, specialising in transformation and operational efficiency for the investment management and wider financial services industry. Known for its collaborative approach and deep regulatory expertise, ISC helps clients navigate change, optimise product portfolios, and harness data for better decision-making. With a proven track record across fund transitions, product launches, and compliance programmes, ISC's expertise spans project management, regulatory compliance, data strategy, and operational outsourcing, with tailored solutions that meet the specific needs of each client. Our experienced consultants bring over 20 years of industry insight, making ISC a trusted partner in a rapidly evolving financial landscape. For more information, visit iscltd.com.

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